

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

October 3, 2018

Chad Steelberg Chief Executive Officer Veritone, Inc. 575 Anton Blvd., Ste. 100 Costa Mesa, CA 92626

Re: Veritone, Inc.

Registration Statement on Form S-3

Filed September 28, 2018

File No. 333-227613

Dear Mr. Steelberg:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rule 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Mitchell Austin, Staff Attorney, at (202) 551-3574, or in his absence, Jan Woo, Legal Branch Chief, at (202) 551-3453 with any questions.

Sincerely,

Division of Corporation Finance Office of Information Technologies and Services

cc: Jason C. Dreibelbis, Esq.