



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

January 10, 2024

Michael Zemetra  
Chief Financial Officer  
Veritone, Inc.  
1615 Platte Street, 2nd Floor  
Denver, Colorado 80202

**Re: Veritone, Inc.**  
**Registration Statement on Form S-3**  
**Filed January 3, 2024**  
**File No. 333-276363**

Dear Michael Zemetra:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Mariam Mansaray at 202-551-6356 or Matthew Derby at 202-551-3334 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Technology