| FORM 4 | 4 |
|--------|---|
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| Check this box if no |
|-----------------------|
| longer subject to |
| Section 16. Form 4 or |
| Form 5 obligations |
| may continue. See |
| Instruction 1(b). |
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type Responses | | | | | | | | | | | | |
|--|--|--|---|----------------------------------|---|---|--------------------|---|--|--|---|--|
| 1. Name and Address of Reporting Person [*] Steelberg Chad | | | 2. Issuer Name and Ticker or Trading Symbol Veritone, Inc. [VERI] | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <u>X</u> _Director <u>X</u> _Officer (give title below) <u>See Remarks</u> | | | |
| (Last) 2420 17TH STREE | 3. Date of Earliest Transaction (Month/Day/Year) 03/02/2022 | | | | | | | | | | | |
| (Street) | | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| DENVER, CO 802 | т | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | |
| 1.Title of Security (Instr. 3) | | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any | 3. Transac Code (Instr. 8) | | 4. Securitie (A) or Disp (Instr. 3, 4 | es Acqu posed c | uired of (D) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | 6. Ownership Form: | Beneficial Ownership | |
| | | | (Month/Day/Year) | Code | V | Amount | (A) or (D) | Price | (Instr. 3 and 4) | Direct (D) or Indirect (I) (Instr. 4) | | |
| Common Stock | | 03/02/2022 | | А | | 182,821 (<u>1</u>) | A | \$ 0 | 573,211 | D | | |
| Common Stock | | | | | | | | | 59,629 ⁽²⁾ | Ι | The C&CS Family Trust dated Septembe 7, 2012 ⁽²⁾ | |
| Common Stock | | | | | | | | | 160,426 | I | Held by CSVH, LLC <mark>(3)</mark> | |
| Common Stock | | | | | | | | | 425,603 | Ι | Held by son (4) | |
| Common Stock | | | | | | | | | 425,603 | I | Held by daughter (5) | |
| Common Stock | | | | | | | | | 425,603 | I | Held by spouse as custodian (6) | |

 Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.
 Persons who respond to the collection of information
 SEC 1474 (9-02)

contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

| (e.g., puts, cans, warrants, options, convertible securities) | | | | | | | | | | | | | | | |
|---|-------------|------------------|--------------------|-------------|-------|---------|----------------------|---|---------------|---------------------|-------------|----------------|-------------|-------------|------------|
| 1. Title of | 2. | | 3A. Deemed | 4. | 5. | | 6. Date Exer | cisable | 7. Tit | le and | 8. Price of | 9. Number of | 10. | 11. Nature | |
| Derivative | Conversion | Date | Execution Date, if | Transaction | n Nur | nber | and Expirati | and Expiration Date | | unt of | Derivative | Derivative | Ownership | of Indirect | |
| Security | or Exercise | (Month/Day/Year) | any | Code | of | | (Month/Day | (Month/Day/Year) | | ay/Year) Underlying | | Security | Securities | Form of | Beneficial |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | - | ivative | | , i i i i i i i i i i i i i i i i i i i | | rities | (Instr. 5) | Beneficially | Derivative | Ownership | |
| | Derivative | | | | Sec | urities | | | (Instr. 3 and | | | Owned | Security: | (Instr. 4) | |
| | Security | | | | Acq | uired | | | 4) | | | Following | Direct (D) | | |
| | | | | | (A) | | | | | | | 1 | or Indirect | | |
| | | | | | | posed | | | | | | Transaction(s) | (I) | | |
| | | | | | of (| / | | | | | | (Instr. 4) | (Instr. 4) | | |
| | | | | | · · | tr. 3, | | | | | | | | | |
| | | | | | 4, a | 1d 5) | | | | | | | | | |
| | | | | | | | | | | Amount | | | | | |
| | | | | | | | Dete | Down in the se | | or | | | | | |
| | | | | | | | Date Evension h10 | Expiration Date | Title | Number | | | | | |
| | | | | | | | Exercisable | Date | | of | | | | | |
| | | | | Code V | (A) | (D) | | | | Shares | | | | | |

Reporting Owners

| | Relationships | | | | | | | |
|---|---------------|--------------|-------------|-------|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | |
| Steelberg Chad 2420 17TH STREET, OFFICE 3002 DENVER, CO 80202 | Х | Х | See Remarks | | | | | |

Signatures

| /s/ Craig Gatarz, as Attorney-in-Fact | 05/09/2022 |
|---------------------------------------|------------|
| **Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Consists of restricted stock units representing the right to receive upon vesting shares of the issuer's common stock. All such restricted stock units will vest on the first anniversary of the grant date, subject to the continuous service of reporting person with the issuer.
- Reporting person is the trustee of The C&CS Family Trust dated September 7, 2012 and, as such, reporting person may be deemed a beneficial owner of such shares.
 (2) Reporting person received the shares upon distribution of shares held by Steel Veritone Fund I, LLC (the "Fund"), which reporting person previously reported beneficial ownership of 215,921 shares owned by the Fund. Reporting person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
- (3) Shares are held by CSVH, LLC, a limited liability company. Reporting person is the sole manager and member of CSVH, LLC.
- (4) Shares are held by reporting person's son. Reporting person disclaims beneficial ownership of such shares.
- (5) Shares are held by reporting person's daughter. Reporting person disclaims beneficial ownership of such shares.
- (6) Shares are held by reporting person's spouse, as custodian for his minor daughter. Reporting person disclaims beneficial ownership of such shares.

Remarks:

Chief Executive Officer, Chairman of the Board

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

POWER OF ATTORNEY

The undersigned hereby constitutes and appoints each of Craig Gatarz, Michael Tran, Michael Zemetra and Michael Hedge signing singly, as the undersigned's true and lawful attorney-in-fact to:

- (1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of Veritone, Inc. (the "Company"), a Form ID and Forms 3, 4 and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended, and the rules thereunder;
- (2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form ID, 3, 4 or 5 and file such form with the United States Securities and Exchange Commission and any stock exchange or similar authority or organization; and
- (3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934, as amended.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of March 16, 2022.

/s/ Chad Steelberg Chad Steelberg