

# FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

OMB APPROVAL	
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person* ACACIA RESEARCH CORP			2. Issuer Name and Ticker or Trading Symbol Veritone, Inc. [VERI]			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input type="checkbox"/> X 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) <input type="checkbox"/>		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 05/17/2017					
520 NEWPORT CENTER DR., 12TH FLOOR			4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Filing(Check Applicable Line) X Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person		
(Street)								
NEWPORT BEACH, CA 92660								
(City)			(State)			(Zip)		

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Secured Convertible Promissory Note (1)	05/17/2017		C		1,523,746	A	\$ 13.6088	1,673,746	D	
Primary Common Stock Purchase Warrant (2)	05/17/2017		X		2,150,335	A	\$ 13.6088	3,824,081	D	
Secured Convertible Bridge Note (3)	05/17/2017		C		295,440	A	\$ 13.6088	4,119,521	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Secured Convertible Promissory Note	\$ 13.6088	05/17/2017		C			1,523,746	(1)	08/15/2017	Common Stock	1,523,746	\$ 0	0	D	
Primary Common Stock Purchase Warrant	\$ 13.6088	05/17/2017		X			2,150,335	(2)	08/15/2017	Common Stock	2,150,335	\$ 0	0	D	
Secured Convertible Bridge Note	\$ 13.6088	05/17/2017		C			295,440	(3)	11/25/2017	Common Stock	295,440	\$ 0	0	D	
Bridge Common Stock Purchase Warrant	\$ 13.6088	05/17/2017		J		9,180	(4)	(4)	03/17/2027(4)	Common Stock	9,180	\$ 0 (4)	39,180	D	
Bridge Common Stock Purchase Warrant	\$ 13.6088	05/17/2017		J		9,180	(4)	(4)	04/17/2017(4)	Common Stock	9,180	\$ 0 (4)	39,180	D	
Bridge Common Stock Purchase Warrant (IPO Tranche A)	\$ 13.6088	05/17/2017		J		9,180	(4)	(4)	05/11/2027(4)	Common Stock	9,180	\$ 0 (4)	39,180	D	

Bridge Common Stock Purchase Warrant (IPO Tranche B)	\$ 13.6088	05/17/2017		J	9,180 (4)	(4)	05/11/2027(4)	Common Stock	9,180	\$ 0 (4)	39,180	D	
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## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
ACACIA RESEARCH CORP 520 NEWPORT CENTER DR. 12TH FLOOR NEWPORT BEACH, CA 92660		X		

## Signatures

/s/ Edward J. Treska, Name: Acacia Research Corporation, By: Edward J. Treska, Title: EVP, General Counsel & Secretary		05/19/2017
<small>**Signature of Reporting Person</small>		<small>Date</small>

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Pursuant to the terms of the Secured Convertible Promissory Note (the "Note") issued on August 15, 2016, all outstanding principal and accrued interest of the Note was automatically converted into 1,523,746 shares of common stock upon closing of the initial public offering ("IPO") on 5/17/2017 of the Issuer's securities.
- (2) Pursuant to the terms of the Primary Common Stock Purchase Warrant (the "Primary Warrant") dated as of August 15, 2016, the Primary Warrant was automatically exercised for 2,150,335 shares of common stock upon the closing of the IPO on 5/17/2017.
- (3) Pursuant to the terms of the Secured Convertible Bridge Note (the "Bridge Note") issued on March 15, 2017, all outstanding principal and accrued interest of the Bridge Notes were converted into 295,440 shares of common stock at the election of the Reporting Person upon closing of the IPO on 5/17/2017.  
Upon closing of the IPO on 5/17/2017, pursuant to the terms of this warrant, the number of shares of common stock issuable upon exercise of this warrant was automatically increased from 30,000 shares
- (4) to a number equal to (i) the number of outstanding shares of common stock of the Issuer on a fully-diluted basis, multiplied by (ii) 0.001875 or 39,180 shares, reflecting an acquisition of an additional 9,180 shares of common stock issuable upon exercise of such warrant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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