# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### **SCHEDULE 13G**

#### **UNDER THE SECURITIES EXCHANGE ACT OF 1934**

Veritone, Inc.
(Name of Issuer)
Common Stock, par value \$0.001 per share
(Title of Class of Securities)
92347M100
(CUSIP Number)
01/02/2025
(Date of Event Which Requires Filing of this Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
Rule 13d-1(b)
☑ Rule 13d-1(c)
Rule 13d-1(d)
SCHEDULE 13G

#### SCHEDULE 130

CUSIP No.	92347M100		
-----------	-----------	--	--

1	Names of Reporting Persons
	Esousa Group Holdings LLC
2	Check the appropriate box if a member of a Group (see instructions)
	(a) (b)
3	Sec Use Only
4	Citizenship or Place of Organization
	NEW YORK

	5	Sole Voting Power	
Number of Shares		8,023,716.00	
Benefici	6	Shared Voting Power	
ally Owned		0.00	
by Each Reporti	7	Sole Dispositive Power	
ng Person		8,023,716.00	
With:	8	Shared Dispositive Power	
		0.00	
0	Aggregate Amount Beneficially Owned by Each Reporting Person		
9	8,023,716.00		
	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)		
10			
44	Percent of class represented by amount in row (9)		
11	9.99 %		
12	Type of Reporting Person (See Instructions)		
	00		

## SCHEDULE 13G

**CUSIP No.** 92347M100

1	Names of Reporting Persons			
	Michael Wachs			
2	Check the appropriate box if a member of a Group (see instructions)			
	□ (a) □ (b)			
	V.			
3	Sec Use Only			
4	Citizenship or Place of Organization			
4	UNITED STATES			
	5	Sole Voting Power		
Necesia		8,023,716.00		
Number of				
Shares Benefici	6	Shared Voting Power		
ally Owned		0.00		
by Each Reporti	7	Sole Dispositive Power		
ng Person		8,023,716.00		
With:	8	Shared Dispositive Power		
		0.00		
	Aggregate Amount Beneficially Owned by Each Reporting Person			
9	8,023,716.00			
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)			

11	9.99 %
12	Type of Reporting Person (See Instructions)
	IN
	SCHEDULE 13G
ltem 1.	
(a)	Name of issuer:
(-)	Veritone, Inc.
(b)	Address of issuer's principal executive offices:
. ,	1615 Platte Street, 2nd Floor, Denver, CO 80202
ltem 2.	
(a)	Name of person filing:
	Esousa Group Holdings LLC and Michael Wachs.
(b)	Address or principal business office or, if none, residence:
	211 East 43rd Street, Suite 402 New York, NY 10017
(c)	Citizenship:
	Esousa Group Holdings LLC is a New York limited liability company and Mr. Wachs is a U.S. citizen.
(d)	Title of class of securities:
	Common Stock, par value \$0.001 per share
(e)	CUSIP No.:
	92347M100
Item 3.	If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:
(a)	Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
(b)	Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
(c)	Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
(d)	Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
(e)	An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
(f)	An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
(g)	A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
(h)	A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
(i)	A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
(j)	A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:
(k)	Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

#### Item 4. Ownership

#### (a) Amount beneficially owned:

8,023,716. This amount consists of 4,414,878 shares of common stock and 3,608,838 shares of common stock issuable upon exercise of pre-funded warrants. This amount reflects the number of shares of common stock that would be issuable upon full exercise of such reported securities and does not give effect to applicable beneficial ownership limitations. Therefore, the actual number of shares of common stock beneficially owned by the Reporting Person, after giving effect to such beneficial ownership limitations, is less than the number of securities reported in this Item 4(a).

#### (b) Percent of class:

9.99%. This percentage is based on 40,179,855 shares of common stock outstanding as of January 2, 2025 plus 4,414,878 shares of common stock sold to the Reporting Person. This percentage assumes the issuance of shares of common stock upon exercise of pre-funded warrants, which are subject to a beneficial ownership limitation of 9.99%, and gives effect to such beneficial ownership limitation. Due to such beneficial ownership limitation, as of the date of the event which requires the filing of this statement, the Reporting Person could not exercise all of the pre-funded warrants. %

- (c) Number of shares as to which the person has:
  - (i) Sole power to vote or to direct the vote:

8,023,716. See Item 4(a).

(ii) Shared power to vote or to direct the vote:

0

(iii) Sole power to dispose or to direct the disposition of:

8,023,716. See Item 4(a).

(iv) Shared power to dispose or to direct the disposition of:

(

- Item 5. Ownership of 5 Percent or Less of a Class.
- Item 6. Ownership of more than 5 Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

#### Item 10. Certifications:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under ?? 240.14a-11.

#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

#### **Esousa Group Holdings LLC**

Signature: /s/ Michael Wachs

Name/Title: Michael Wachs/Managing Member

Date: 01/06/2025

# Michael Wachs

Signature: /s/ Michael Wachs
Name/Title: Michael Wachs
Date: 01/06/2025

**Exhibit Information** 

Agreement Regarding Joint Filing of Statement on Schedule 13D or 13G

# EXHIBIT A AGREEMENT REGARDING JOINT FILING OF STATEMENT ON SCHEDULE 13D OR 13G

The undersigned agree to file jointly with the Securities and Exchange Commission (the "SEC") any and all statements on Schedule 13D or Schedule 13G (and any amendments or supplements thereto) required under section 13(d) of the Securities Exchange Act of 1934, as amended, in connection with purchases and sales by the undersigned of the securities of Veritone, Inc. until such time as the undersigned file with the SEC a statement terminating this Agreement Regarding Joint Filing of Statement on Schedule 13D or 13G

January 6, 2025

ESOUSA GROUP HOLDINGS LLC

By: /s/ Michael Wachs
Name: Michael Wachs
Title: Managing Member

/s/ Michael Wachs Michael Wachs