FORM 4

(Print or Type Responses)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Steelberg Chad			Veritone, Inc. [VERI]					(Check all applicable) X Director X 10% Owner							
(Last) (First) (Middle) C/O VERITONE, INC., 575 ANTON BOULEVARD			3. Date of Earlie 06/15/2020	3. Date of Earliest Transaction (Month/Day/Year) 06/15/2020					X Officer (give title below) Other (specify below) CEO, Chairman of the Board						
(Street) COSTA MESA, CA 92626			4. If Amendmen	4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person				ine)		
(City)		(State)	(Zip)	,	Table I - No	n-D	erivative S	ecurit	ies Acqui	red, Disp	osed of, or I	Beneficially	Owned		
1.Title of Security (Instr. 3)		D	Transaction ate Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	(Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or		of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		6. Ownership Form: Direct (D) or Indirect (I)	of In Ben Own	lature ndirect reficial nership tr. 4)	
					Code	V	Amount	(D)	Price				(Instr. 4)		
Common Stock	k	0	5/15/2020		A		350,000 (1)	A	\$ 0	487,359)		D		
Common Stock	k	00	5/15/2020		P		14,695	A	\$ 13.602 (2)	502,054		D			
Common Stock										215,921		I	Ste Vei Fur	ld by el ritone ad I,	
Common Stock										160,426		I	Held by CSVH, LLC (4)		
Common Stock	k									425,603	3		I		ld by
Common Stock	k									425,603	3		I		ld by ighter
Common Stock										425,603		I	Held by spouse as custodian (7)		
Reminder: Report	on a sep	arate line for	each class of sec	urities beneficially	owned direc	tly c	or indirectly	. [
				Ž		Pe	rsons who	resp this	form are	not requ	ction of inf uired to res OMB cont	spond unl	ess	C 147	4 (9-02)
			Table II	- Derivative Secur						ly Owned					
1. Title of Derivative Security (Instr. 3) Price of Deriva Securi	ersion Dercise (Months)	Transaction tate Month/Day/Y			5.	6. an (M	Date Exerc d Expiration Ionth/Day/Y	isable 1 Date	7. Ti Amo Undo	Title and mount of Derivative Security Transactive Transactive Security Sec		Derivative Securities Beneficial	Owne Form Deriv Secur Direct or Ind	rship of ative ity: t(D) irect	11. Nature of Indirect Beneficial Ownership (Instr. 4)

	Code V (A) (D)	Expiration Date Expiration Date	
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Reporting Owners

B # 0 W /	Relationships						
Reporting Owner Name / Address	Director 10% Owner		Officer	Other			
Steelberg Chad C/O VERITONE, INC. 575 ANTON BOULEVARD COSTA MESA, CA 92626	X	X	CEO, Chairman of the Board				

Signatures

/s/Jeffrey B. Coyne, as attorney-in-fact for reporting person	06/17/2020
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Consists of restricted stock units representing the right to receive upon vesting a total of 350,000 shares of the issuer's common stock. All such restricted stock units will vest on the first anniversary of the grant date, subject to the continuous service of reporting person with the issuer.
- Reflects the weighted-average purchase price for shares purchased in multiple transactions at prices ranging from \$13.51 to \$13.74 per share. Reporting person undertakes to (2) provide upon request by the Securities and Exchange Commission staff, the issuer, or a security holder of the issuer, full information regarding the number of shares purchased at each separate price.
- Shares are held by Steel Veritone Fund I, LLC ("SVF"). Reporting person is the Manager of SVF (and his grantor trust owns 50% of the membership interests in SVF) and, (3) as such, reporting person may be deemed a beneficial owner of such shares. Reporting person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
- (4) Shares are held by CSVH, LLC, a limited liability company. Reporting person is the sole manager and member of CSVH, LLC.
- (5) Shares are held by reporting person's son. Reporting person disclaims beneficial ownership of such shares.
- (6) Shares are held by reporting person's daughter. Reporting person disclaims beneficial ownership of such shares.
- (7) Shares are held by reporting person's spouse, as custodian for his minor daughter. Reporting person disclaims beneficial ownership of such shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.